

Monthly Economic Data Summary East Region

April 2024

Regions Bank Economics Division

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Economics Division

	Nonfarm Employment, ths			% change year ago			Nonfarm	% from
	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	Employment, Q1 2020 peak (ths)	peak, Feb-24
CENTRAL FLORIDA:								
Deltona-Daytona Beach-Ormond Beach, FL	225.600	226.000	225.800	2.50	2.22	1.85	208.600	8.25
Gainesville, FL	155.900	155.900	156.100	1.70	1.30	1.23	149.200	4.62
Jacksonville, FL	798.800	799.000	798.600	2.25	1.90	1.77	734.100	8.79
Ocala, FL	121.200	120.600	120.900	2.36	1.26	1.43	109.600	10.31
Orlando-Kissimmee-Sanford, FL	1,474.700	1,475.900	1,474.700	2.65	2.17	1.79	1,354.000	8.91
Palm Bay-Melbourne-Titusville, FL	256.600	256.200	256.300	2.52	1.75	2.07	236.000	8.60
Tallahassee, FL	199.700	199.800	200.000	3.63	2.46	2.41	185.200	7.99
SOUTH FLORIDA:								
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	923.600	925.200	927.500	2.37	2.32	2.41	872.800	6.27
Miami-Miami Beach-Kendall, FL	1,326.200	1,330.600	1,318.300	3.56	3.61	2.50	1,237.200	6.56
West Palm Beach-Boca Raton-Delray Beach, FL	694.000	695.800	696.800	2.25	1.93	2.02	646.900	7.71
WEST FLORIDA:								
Cape Coral-Fort Myers, FL	307.400	308.700	308.800	3.22	2.87	2.22	282.500	9.31
Lakeland-Winter Haven, FL	275.000	275.300	275.500	2.19	2.08	2.00	242.400	13.66
Naples-Immokalee-Marco Island, FL	173.600	173.900	173.700	3.64	3.08	2.66	157.400	10.36
North Port-Sarasota-Bradenton, FL	346.300	344.900	344.300	3.68	2.59	1.89	313.000	10.00
Punta Gorda, FL	56.000	56.100	55.900	3.32	1.63	0.90	50.700	10.26
Tampa-St. Petersburg-Clearwater, FL	1,547.900	1,548.000	1,546.100	2.65	2.17	1.82	1,412.300	9.47
GEORGIA/SOUTH CAROLINA:								
Albany, GA	62.000	62.500	62.300	-1.90	-1.57	-1.74	63.200	-1.42
Athens-Clarke County, GA	103.900	103.800	104.400	4.11	3.59	3.67	98.400	6.10
Atlanta-Sandy Springs-Roswell, GA	3,066.200	3,071.300	3,072.600	1.08	0.75	0.91	2,896.500	6.08
Augusta-Richmond County, GA-SC	245.600	245.800	245.600	0.29	-0.04	-0.12	246.400	-0.32
Charleston-North Charleston, SC	421.500	422.800	424.700	4.64	4.32	4.40	379.200	12.00
Columbia, SC	429.500	431.200	431.600	2.97	2.96	2.66	405.200	6.52
Columbus, GA-AL	123.000	123.200	123.000	2.67	2.16	1.40	123.300	-0.24
Dalton, GA	69.400	69.300	69.300	2.06	1.76	1.61	66.800	3.74
Gainesville, GA	109.700	109.500	109.500	5.28	5.19	4.78	95.500	14.66



Economics Division

	Nonfarm Employment, ths			% change year ago			Nonfarm	% from
	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	Employment, Q1 2020 peak (ths)	peak, Feb-24
GEORGIA/SOUTH CAROLINA (continued) :								
Greenville-Anderson-Mauldin, SC	464.700	465.000	464.400	2.42	1.73	1.60	433.500	7.13
Macon, GA	100.900	100.600	100.600	0.30	-0.30	-0.30	103.300	-2.61
Rome, GA	47.600	47.700	47.800	5.31	4.61	4.60	41.800	14.35
Savannah, GA	206.000	206.400	206.300	2.44	1.72	1.73	192.600	7.11
Spartanburg, SC	173.600	173.600	173.800	3.27	2.97	2.78	166.600	4.32
Valdosta, GA	56.300	56.200	56.100	1.08	1.26	-0.18	57.100	-1.75
Warner Robins, GA	81.400	81.200	80.900	1.50	1.00	0.37	79.200	2.15
EAST TENNESSEE/NORTH CAROLINA:								
Charlotte-Concord-Gastonia, NC-SC	1,359.900	1,362.300	1,366.600	2.13	1.77	1.93	1,267.500	7.82
Chattanooga, TN-GA	285.100	284.500	285.400	1.46	0.71	0.78	267.000	6.89
Cleveland, TN	47.500	47.600	47.700	0.42	0.21	0.63	49.600	-3.83
Johnson City, TN	85.700	86.200	86.600	-0.58	-0.12	0.46	81.900	5.74
Kingsport-Bristol-Bristol, TN-VA	122.700	123.100	123.300	0.00	0.08	0.33	121.500	1.48
Knoxville, TN	436.600	435.800	436.600	0.11	-0.23	-0.23	410.800	6.28
Morristown, TN	48.600	48.900	49.000	-1.82	-1.61	-1.41	47.600	2.94
Raleigh, NC	734.700	737.300	739.900	2.65	2.49	2.64	658.500	12.36
Wilmington, NC	147.800	148.300	148.500	2.28	1.99	1.99	135.400	9.68
U.S.	157,304	157,560	157,830	1.95	1.80	1.79	152,309	3.62
REGIONS TOTAL	45,851	45,862	45,934	1.98	1.46	1.49	43,255	6.20
EAST REGION	17,912	17,936	17,936	2.26	1.90	1.76	16,672	7.58



Economics Division

	Manufacturing Employment, ths			% change year ago			Manufacturing Employment, Q1 2020 peak (ths)	% from peak, Feb-24
	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>		
GEORGIA/SOUTH CAROLINA (continued):								
Greenville-Anderson-Mauldin, SC	62.752	63.006	62.919	1.33	0.98	1.25	57.041	10.31
Macon, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Rome, GA	6.432	6.469	6.449	-3.58	-3.25	-2.18	6.138	5.07
Savannah, GA	22.497	22.108	22.229	9.54	4.98	5.37	18.536	19.92
Spartanburg, SC	39.364	39.587	39.224	2.69	2.54	1.58	37.613	4.28
Valdosta, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Warner Robins, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EAST TENNESSEE/NORTH CAROLINA:								
Charlotte-Concord-Gastonia, NC-SC	108.579	109.651	108.951	-1.26	-0.35	-0.72	109.014	-0.06
Chattanooga, TN-GA	39.786	40.284	40.505	-0.12	0.72	1.30	34.348	17.93
Cleveland, TN	8.345	8.437	8.450	-4.48	-2.96	-2.51	8.923	-5.30
Johnson City, TN	8.288	8.241	8.290	-1.41	-1.22	-0.94	8.122	2.07
Kingsport-Bristol-Bristol, TN-VA	20.980	21.151	21.007	-1.08	-0.98	-1.51	21.019	-0.06
Knoxville, TN	47.653	47.728	48.116	0.28	0.75	1.90	41.998	14.57
Morristown, TN	11.533	11.746	11.883	-5.28	-3.71	-2.89	12.260	-3.08
Raleigh, NC	33.745	33.953	34.107	-0.31	0.21	0.71	31.377	8.70
Wilmington, NC	6.592	6.587	6.676	2.75	-0.26	2.34	6.133	8.85
U.S.	12,960	12,966	12,956	0.20	0.19	0.12	12,785	1.34
REGIONS TOTAL	3,300	3,303	3,302	1.53	1.25	1.33	3,149	4.87
EAST REGION	1,109	1,108	1,107	1.79	1.27	1.33	1,032	7.28



Economics Division

Total Personal Income, Ex-Transfers

	Unemployment Rate, %			% change year ago			
	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Q1 2023</u>	<u>Q2 2023</u>	<u>Q3 2023</u>	<u>Q4 2023</u>
CENTRAL FLORIDA:							
Deltona-Daytona Beach-Ormond Beach, FL	3.6	3.4	3.5	11.38	9.73	8.34	7.43
Gainesville, FL	3.1	3.0	3.3	8.35	7.65	4.05	4.34
Jacksonville, FL	2.9	3.0	3.1	9.95	9.01	5.59	5.92
Ocala, FL	3.9	4.3	3.9	10.52	9.55	7.69	7.61
Orlando-Kissimmee-Sanford, FL	3.2	3.1	3.2	9.83	9.26	7.75	8.23
Palm Bay-Melbourne-Titusville, FL	3.2	3.1	3.4	11.64	9.69	8.66	8.07
Tallahassee, FL	3.0	3.0	3.4	7.97	7.10	3.43	4.27
SOUTH FLORIDA:							
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	3.0	3.4	3.3	7.82	7.15	6.03	6.46
Miami-Miami Beach-Kendall, FL	1.7	1.6	1.6	8.69	8.14	7.37	7.65
West Palm Beach-Boca Raton-Delray Beach, FL	3.2	3.4	3.4	8.90	9.22	8.68	8.35
WEST FLORIDA:							
Cape Coral-Fort Myers, FL	3.1	3.3	3.4	11.45	9.62	7.26	6.45
Lakeland-Winter Haven, FL	4.0	4.2	4.3	9.32	7.08	5.42	5.56
Naples-Immokalee-Marco Island, FL	3.0	3.1	3.4	9.63	8.03	7.15	7.06
North Port-Sarasota-Bradenton, FL	3.2	3.3	3.2	9.55	7.89	5.93	5.73
Punta Gorda, FL	3.5	3.8	4.0	10.16	12.66	7.71	8.04
Tampa-St. Petersburg-Clearwater, FL	3.2	3.1	3.2	9.96	8.80	5.61	5.67
GEORGIA/SOUTH CAROLINA:							
Albany, GA	3.8	3.7	3.7	4.41	3.10	1.72	1.64
Athens-Clarke County, GA	3.4	3.3	2.9	8.02	4.61	2.23	0.54
Atlanta-Sandy Springs-Roswell, GA	3.4	3.1	3.0	5.31	5.56	5.49	5.46
Augusta-Richmond County, GA-SC	3.9	3.4	3.7	6.97	5.36	4.32	4.03
Charleston-North Charleston, SC	2.5	2.6	2.5	9.71	7.91	8.16	7.55
Columbia, SC	2.9	3.0	3.0	7.98	6.91	7.70	7.42
Columbus, GA-AL	3.6	3.4	3.5	4.58	4.03	3.57	3.06
Dalton, GA	3.3	3.6	3.2	6.80	5.68	3.83	5.87
Gainesville, GA	2.8	2.4	2.3	11.69	11.72	6.78	8.02



Economics Division

GEORGIA/SOUTH CAROLINA (continued):

	Unemployment Rate, %			Total Personal Income, Ex-Transfers			
	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	% change year ago			
				<u>Q1 2023</u>	<u>Q2 2023</u>	<u>Q3 2023</u>	<u>Q4 2023</u>
Greenville-Anderson-Mauldin, SC	2.9	2.9	2.9	8.41	8.30	6.27	7.58
Macon, GA	3.6	4.0	3.7	3.45	3.49	3.59	3.85
Rome, GA	3.0	2.9	2.9	6.81	5.46	3.76	3.17
Savannah, GA	2.9	2.8	2.8	6.75	7.21	7.19	6.40
Spartanburg, SC	3.1	3.1	3.0	8.57	6.47	5.47	5.48
Valdosta, GA	3.5	3.5	3.4	6.11	4.75	4.09	4.37
Warner Robins, GA	3.2	2.9	2.9	6.18	5.08	3.57	3.09

EAST TENNESSEE/NORTH CAROLINA:

Charlotte-Concord-Gastonia, NC-SC	3.4	3.5	3.3	6.73	7.36	6.55	6.71
Chattanooga, TN-GA	3.5	3.2	3.1	8.94	9.10	7.20	6.55
Cleveland, TN	3.8	3.7	3.4	8.32	7.92	7.04	7.03
Johnson City, TN	3.7	3.4	3.4	8.05	6.71	6.97	6.60
Kingsport-Bristol-Bristol, TN-VA	3.6	3.6	3.4	4.69	4.56	5.73	6.19
Knoxville, TN	3.4	3.3	3.1	9.08	8.19	6.62	6.21
Morristown, TN	3.7	3.8	3.4	8.43	9.09	5.08	4.94
Raleigh, NC	3.1	3.2	3.1	6.40	6.20	7.06	6.18
Wilmington, NC	3.4	3.0	3.3	6.06	5.92	7.20	6.84

U.S.	3.7	3.7	3.9	6.20	6.09	5.28	5.64
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REGIONS TOTAL	3.7	3.6	3.7	7.48	6.87	5.86	6.02
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EAST REGION	3.1	3.1	3.1	8.09	7.60	6.50	6.49
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CoreLogic House Price Index

% change year ago

CoreLogic 90+ Day Delinquency Rate

% of loans

	<u>Nov-23</u>	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Jan-21</u>	<u>Jan-22</u>	<u>Jan-23</u>	<u>Jan-24</u>
CENTRAL FLORIDA:								
Deltona-Daytona Beach-Ormond Beach, FL	3.62	3.42	3.31	4.09	4.08	2.10	1.81	1.35
Gainesville, FL	5.16	3.81	3.68	4.06	3.54	1.71	1.29	1.01
Jacksonville, FL	4.39	5.35	5.67	6.14	4.91	2.29	1.63	1.43
Ocala, FL	2.67	3.41	2.20	0.45	4.03	2.13	1.57	1.42
Orlando-Kissimmee-Sanford, FL	5.58	6.10	5.39	5.71	5.70	2.30	1.64	1.20
Palm Bay-Melbourne-Titusville, FL	3.75	4.82	3.71	4.56	3.74	1.90	1.50	1.18
Tallahassee, FL	8.31	6.78	6.54	7.51	4.23	2.13	1.49	1.49
SOUTH FLORIDA:								
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	8.19	7.73	8.33	7.05	7.38	2.87	1.63	1.53
Miami-Miami Beach-Kendall, FL	9.14	10.56	10.00	10.21	8.17	3.04	1.61	1.33
West Palm Beach-Boca Raton-Delray Beach, FL	7.43	7.89	6.93	6.11	5.42	2.06	1.21	1.01
WEST FLORIDA:								
Cape Coral-Fort Myers, FL	2.35	2.53	1.48	0.99	3.67	1.47	2.94	0.96
Lakeland-Winter Haven, FL	2.62	3.35	4.45	5.22	5.45	2.51	2.29	1.62
Naples-Immokalee-Marco Island, FL	5.73	5.86	5.27	3.99	3.30	1.12	1.07	0.57
North Port-Sarasota-Bradenton, FL	3.05	2.66	3.85	3.30	3.36	1.31	1.33	0.75
Punta Gorda, FL	-1.43	-2.39	-2.55	-0.64	2.91	1.33	2.75	1.14
Tampa-St. Petersburg-Clearwater, FL	5.52	5.94	5.72	5.20	4.69	2.08	1.52	1.24
GEORGIA/SOUTH CAROLINA:								
Albany, GA	7.10	6.50	3.47	2.96	6.55	3.42	2.34	1.77
Athens-Clarke County, GA	6.31	6.44	6.51	9.92	2.78	1.23	0.68	0.55
Atlanta-Sandy Springs-Roswell, GA	6.32	6.98	6.71	6.42	5.23	2.17	1.27	1.07
Augusta-Richmond County, GA-SC	3.99	3.69	5.51	4.81	4.70	2.54	1.54	1.26
Charleston-North Charleston, SC	10.69	9.27	7.04	4.22	4.11	1.84	1.18	0.93
Columbia, SC	5.97	5.89	6.42	6.76	5.13	2.67	1.79	1.50
Columbus, GA-AL	6.24	6.15	4.59	5.21	5.97	3.36	2.26	1.85
Dalton, GA	4.13	7.88	7.69	7.11	4.13	1.97	1.61	1.20
Gainesville, GA	5.46	6.88	7.75	7.85	3.41	1.41	0.79	0.59



CoreLogic House Price Index

% change year ago

CoreLogic 90+ Day Delinquency Rate

% of loans

	<u>Nov-23</u>	<u>Dec-23</u>	<u>Jan-24</u>	<u>Feb-24</u>	<u>Jan-21</u>	<u>Jan-22</u>	<u>Jan-23</u>	<u>Jan-24</u>
GEORGIA/SOUTH CAROLINA (continued):								
Greenville-Anderson-Mauldin, SC	7.55	7.06	6.72	5.59	3.34	1.66	1.07	0.86
Macon, GA	5.91	6.46	8.24	10.11	5.33	2.94	2.11	1.87
Rome, GA	6.92	7.39	4.90	3.48	3.76	2.09	1.49	0.98
Savannah, GA	10.71	10.26	9.21	8.59	4.85	2.38	1.44	1.11
Spartanburg, SC	6.70	5.90	7.55	8.25	4.21	2.31	1.59	1.22
Valdosta, GA	5.59	6.52	7.30	5.90	4.90	2.52	1.85	1.83
Warner Robins, GA	4.66	3.62	4.15	4.86	3.93	2.31	1.57	1.17
EAST TENNESSEE/NORTH CAROLINA:								
Charlotte-Concord-Gastonia, NC-SC	7.53	7.87	7.56	7.97	3.55	1.57	0.94	0.73
Chattanooga, TN-GA	7.63	8.75	8.51	9.08	3.56	1.83	1.25	1.04
Cleveland, TN	8.89	10.83	12.32	10.54	3.68	2.09	1.33	1.09
Johnson City, TN	8.13	9.13	10.87	7.41	3.34	1.77	1.15	0.85
Kingsport-Bristol-Bristol, TN-VA	6.53	7.01	8.27	9.07	3.77	2.02	1.41	1.04
Knoxville, TN	9.71	10.23	10.47	10.78	2.99	1.51	0.94	0.70
Morristown, TN	6.22	7.03	7.86	8.17	4.55	2.18	1.55	1.19
Raleigh, NC	4.25	5.42	5.59	5.34	2.88	1.16	0.64	0.49
Wilmington, NC	9.18	8.45	8.78	8.51	2.92	1.32	0.77	0.55
U.S.	5.05	5.38	5.59	5.54	3.93	1.86	1.24	1.03
REGIONS TOTAL	4.74	5.00	5.02	4.92	4.22	2.19	1.56	1.26
EAST REGION	6.02	6.28	6.20	6.03	4.33	2.06	1.50	1.13



Economics Division

SINGLE FAMILY HOUSING PERMITS

	Year-To-Date Through February, # units					Annual Totals, # units				
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	
CENTRAL FLORIDA:										
Deltona-Daytona Beach-Ormond Beach, FL	576	602	1,016	782	873	3,772	4,906	6,753	6,233	
Gainesville, FL	95	120	269	172	148	1,016	1,174	1,652	1,345	
Jacksonville, FL	1,865	2,521	2,827	1,608	2,040	11,583	13,210	16,536	14,410	
Ocala, FL	535	804	1,023	586	1,112	2,349	3,784	5,641	5,318	
Orlando-Kissimmee-Sanford, FL	2,135	1,976	3,034	2,293	1,982	14,995	15,343	17,795	16,213	
Palm Bay-Melbourne-Titusville, FL	456	462	786	877	522	2,454	3,333	4,451	4,255	
Tallahassee, FL	186	194	260	167	251	1,070	1,337	1,592	1,393	
SOUTH FLORIDA:										
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	268	172	257	101	118	1,635	1,431	1,629	1,090	
Miami-Miami Beach-Kendall, FL	296	400	433	177	243	2,343	2,133	2,477	2,445	
West Palm Beach-Boca Raton-Delray Beach, FL	615	767	520	406	450	3,263	4,244	4,210	3,435	
WEST FLORIDA:										
Cape Coral-Fort Myers, FL	1,068	1,445	1,866	1,220	1,806	5,633	6,828	11,020	9,145	
Lakeland-Winter Haven, FL	1,056	1,431	1,725	924	1,881	6,435	7,395	10,591	9,158	
Naples-Immokalee-Marco Island, FL	459	545	677	434	502	3,300	3,256	4,380	3,519	
North Port-Sarasota-Bradenton, FL	1,273	1,703	1,974	1,305	1,796	6,542	8,433	12,106	10,987	
Punta Gorda, FL	408	455	853	371	773	2,075	2,381	3,435	4,637	
Tampa-St. Petersburg-Clearwater, FL	2,707	3,190	2,599	1,926	2,931	14,670	16,088	19,305	15,678	
GEORGIA/SOUTH CAROLINA:										
Albany, GA	22	27	34	16	31	182	173	224	169	
Athens-Clarke County, GA	87	103	137	113	116	821	857	856	771	
Atlanta-Sandy Springs-Roswell, GA	4,132	5,459	4,845	2,945	4,252	26,261	28,632	31,560	26,623	
Augusta-Richmond County, GA-SC	480	556	741	437	649	2,655	3,445	4,144	3,429	
Charleston-North Charleston, SC	964	960	1,011	710	1,250	4,758	5,791	5,913	6,329	
Columbia, SC	621	835	907	589	753	4,209	4,787	5,853	4,101	
Columbus, GA-AL	116	131	222	80	86	707	1,303	740	636	
Dalton, GA	N/A	N/A	69	45	63	298	410	387	376	
Gainesville, GA	127	146	222	147	235	1,072	1,270	1,402	1,196	



Economics Division

SINGLE FAMILY HOUSING PERMITS

	Year-To-Date Through February, # units					Annual Totals, # units			
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
GEORGIA/SOUTH CAROLINA (continued):									
Greenville-Anderson-Mauldin, SC	922	1,194	1,178	977	1,628	5,385	6,511	8,896	6,477
Macon, GA	50	61	97	64	101	412	508	563	622
Rome, GA	47	36	43	42	63	263	282	204	310
Savannah, GA	414	353	450	419	527	2,151	2,061	2,752	2,228
Spartanburg, SC	399	645	530	461	525	2,599	2,876	3,394	2,596
Valdosta, GA	185	233	210	154	203	1,174	1,251	1,389	1,280
Warner Robins, GA	201	188	241	152	206	1,114	1,191	1,390	1,445
EAST TENNESSEE/NORTH CAROLINA:									
Charlotte-Concord-Gastonia, NC-SC	2,980	3,074	3,585	2,745	3,178	16,253	19,690	20,830	19,029
Chattanooga, TN-GA	269	346	397	302	374	1,861	2,251	2,443	2,121
Cleveland, TN	65	79	141	79	139	607	676	765	775
Johnson City, TN	20	23	118	90	114	561	699	766	802
Kingsport-Bristol-Bristol, TN-VA	2	2	106	124	82	453	565	663	815
Knoxville, TN	522	562	816	555	741	2,985	3,887	4,685	3,809
Morristown, TN	N/A	N/A	131	56	136	450	472	909	868
Raleigh, NC	1,830	2,383	2,469	1,775	2,080	11,142	12,697	14,227	12,488
Wilmington, NC	226	260	473	258	455	1,950	2,248	2,671	2,489
U.S.	141,467	164,901	170,716	112,131	155,236	862,084	979,360	1,115,360	975,584
REGIONS TOTAL	61,501	72,721	80,734	52,695	72,493	370,397	437,044	505,058	437,517
EAST REGION	28,679	34,443	39,292	26,684	35,415	173,458	199,809	241,199	211,045



Economics Division

MULTI-FAMILY HOUSING PERMITS

	Year-To-Date Through February, # units					Annual Totals, # units				
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	
CENTRAL FLORIDA:										
Deltona-Daytona Beach-Ormond Beach, FL	345	93	409	732	78	981	1,537	1,461	2,303	
Gainesville, FL	128	252	192	235	119	1,551	906	1,091	1,792	
Jacksonville, FL	302	1,008	2,372	1,854	120	3,104	4,036	6,202	8,759	
Ocala, FL	0	0	48	2	298	18	43	588	1,171	
Orlando-Kissimmee-Sanford, FL	1,202	1,383	1,699	1,289	1,896	9,475	9,156	12,823	12,470	
Palm Bay-Melbourne-Titusville, FL	5	24	12	558	200	1,748	1,406	723	1,003	
Tallahassee, FL	177	208	227	280	158	1,275	1,108	1,313	1,663	
SOUTH FLORIDA:										
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	1,238	80	78	418	177	3,495	2,997	2,440	1,236	
Miami-Miami Beach-Kendall, FL	1,406	1,391	1,578	2,307	1,554	7,665	7,698	10,916	9,160	
West Palm Beach-Boca Raton-Delray Beach, FL	789	263	113	1,037	505	2,287	3,255	3,641	2,655	
WEST FLORIDA:										
Cape Coral-Fort Myers, FL	1,297	198	606	730	1,309	3,472	3,845	2,374	4,476	
Lakeland-Winter Haven, FL	26	74	84	676	27	2,291	2,097	2,480	3,053	
Naples-Immokalee-Marco Island, FL	320	524	231	65	99	691	1,217	2,386	1,998	
North Port-Sarasota-Bradenton, FL	132	223	452	771	169	3,467	1,056	3,818	4,793	
Punta Gorda, FL	44	54	90	286	236	254	552	1,395	1,039	
Tampa-St. Petersburg-Clearwater, FL	530	1,061	676	2,150	551	8,870	4,260	5,526	14,291	
GEORGIA/SOUTH CAROLINA:										
Albany, GA	54	36	15	0	0	220	194	0	33	
Athens-Clarke County, GA	28	279	265	55	192	770	361	992	1,574	
Atlanta-Sandy Springs-Roswell, GA	1,529	262	2,277	4,162	1,877	6,575	3,714	7,906	21,484	
Augusta-Richmond County, GA-SC	7	36	92	0	0	546	111	136	761	
Charleston-North Charleston, SC	541	225	324	344	265	1,937	2,813	2,369	2,994	
Columbia, SC	12	39	548	103	22	215	85	1,028	1,703	
Columbus, GA-AL	30	32	63	82	86	390	525	393	1,012	
Dalton, GA	N/A	N/A	9	80	20	28	35	345	104	
Gainesville, GA	2	0	74	25	0	407	436	847	871	



Economics Division

MULTI-FAMILY HOUSING PERMITS

	Year-To-Date Through February, # units					Annual Totals, # units			
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
GEORGIA/SOUTH CAROLINA (continued):									
Greenville-Anderson-Mauldin, SC	0	4	406	55	404	1,178	2,223	1,708	1,767
Macon, GA	0	0	0	0	16	8	14	0	0
Rome, GA	0	0	0	0	0	0	0	0	0
Savannah, GA	0	29	362	3	4	440	965	475	966
Spartanburg, SC	0	220	0	23	0	0	0	220	0
Valdosta, GA	0	2	25	16	4	102	115	146	22
Warner Robins, GA	0	0	0	0	0	168	116	144	1,050
EAST TENNESSEE/NORTH CAROLINA:									
Charlotte-Concord-Gastonia, NC-SC	920	1,285	2,413	2,032	655	8,384	6,858	9,296	8,183
Chattanooga, TN-GA	39	423	136	156	132	836	810	1,230	960
Cleveland, TN	6	8	11	17	0	148	37	25	149
Johnson City, TN	15	0	101	8	8	157	352	53	222
Kingsport-Bristol-Bristol, TN-VA	0	5	65	7	12	144	169	16	124
Knoxville, TN	28	27	315	203	127	962	1,509	1,305	1,029
Morristown, TN	<i>N/A</i>	<i>N/A</i>	20	43	5	4	76	84	101
Raleigh, NC	401	1,692	955	2,251	820	2,178	4,261	7,422	9,080
Wilmington, NC	86	31	314	363	198	1,625	1,609	1,747	1,932
U.S.	70,635	83,110	92,818	100,633	78,259	523,964	491,781	621,622	689,504
REGIONS TOTAL	25,657	28,281	37,148	46,732	26,363	194,021	177,286	228,328	282,486
EAST REGION	11,639	11,471	17,657	23,418	12,343	78,066	72,557	97,064	127,983

Sources: Bureau of Economic Analysis; Bureau of Labor Statistics; CoreLogic; Moody's Analytics; U.S. Census Bureau; Regions Bank Economics Division