



**IRA Account Opening**

In order to comply with the U.S. Patriot Act, please respond to the following questions

Name of current employer \_\_\_\_\_

Occupation \_\_\_\_\_

Number of years at current employer \_\_\_\_\_

Years at current residence \_\_\_\_\_

Are you a US Citizen? Yes \_\_\_\_\_ No \_\_\_\_\_

Are you a current or former foreign political official, or an associate or family member of one? Yes \_\_\_\_\_ No \_\_\_\_\_

Signature: \_\_\_\_\_

Print name: \_\_\_\_\_

If you have any other questions or concerns, contact me toll-free at 1-800-388-4727.