



Regions Business Capital

Regions Business Capital has the experience, flexibility and relationship approach to provide senior debt financing solutions to the middle market and partner with private equity sponsors.

In today's competitive environment, you need a partner with extensive experience and a relationship approach to your business. Through this approach, we listen to your needs and goals while learning the fundamentals of your business. We then customize asset based and structured finance solutions from \$10 million and up. So if you need funds for working capital, leveraged buyouts, growth, acquisitions, refinancings, recapitalizations and turnarounds (including DIPS), we can provide a superior solution for your company.

Comprehensive services from a single source

Regions Business Capital is an affiliate of Regions Financial Corporation, the eighth-largest bank holding company in the U.S. For our clients, that means access to a broad range of financial services beyond those offered by any single provider, so you can enjoy comprehensive business solutions delivered as part of an overall relationship.

Total market access

Regions Business Capital serves the entire U.S. through several offices including Atlanta, Birmingham, Dallas, Fort Lauderdale, Greensboro, Memphis and New York. Our focus is to understand your business and help you capitalize on new opportunities for growth.



Are you ready for a partner that takes the time to understand your business and offer creative solutions?

REGIONS BUSINESS CAPITAL CAN ASSIST WITH YOUR COMPANY'S FINANCIAL NEEDS:

- Acquisition financing
- Capital expenditures
- Growth capital
- Refinancing existing cash flow
- Turnaround financing (with substantiated plan)
- Recapitalizations
- Stock repurchases
- Restructurings
- Debtor-in-Possession Loans

ASSET BASED FACILITIES

Regions Business Capital provides loans based on Accounts Receivable, Inventory, Machinery and Equipment and owner-occupied Real Estate. By utilizing your assets, these loans generally require fewer covenants, allowing you to focus on your business goals rather than worrying about the financial constraints of traditional financing. Unlike loans based on earnings that fluctuate, asset based lending provides a more stable borrowing criteria and more reliable liquidity.

STRUCTURED FINANCE

Regions Business Capital provides select leveraged cash flow transactions that are secured, but based on predictable cash flows.

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regions.com