Fraud Prevention Solutions

Regions ACH Alert

CLIENT GUIDE – NON ADMINISTRATORS

REGIONS

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DASHBOARD

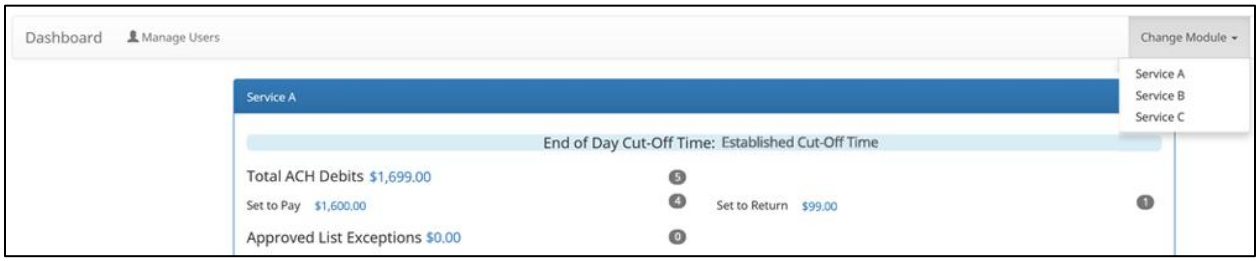
The ***Dashboard*** is a quick reference summary of the current day's transaction information, totals and counts.

- The end of day cut-off time is displayed for, if applicable, indicating the deadline for daily decisions on transactions.
- The dashboard supports navigation to a service module by clicking on the service module name in the blue bar.
- Users can navigate to transactions with within the service module by clicking on the dollar amount link displayed to the right of the status.

Please reference the complete Regions ACH Alert User Guide for each service module for additional details.

CHANGE MODULE

The **Change Module** dropdown menu is located on the main menu.

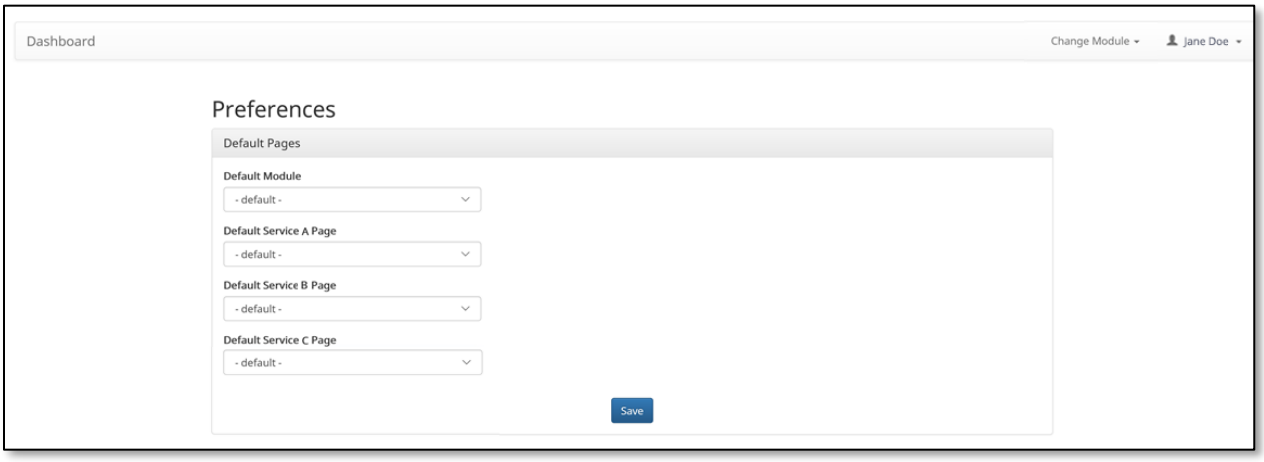


The **Change Module** dropdown menu allows the user to access the product modules and return to the Client Base.

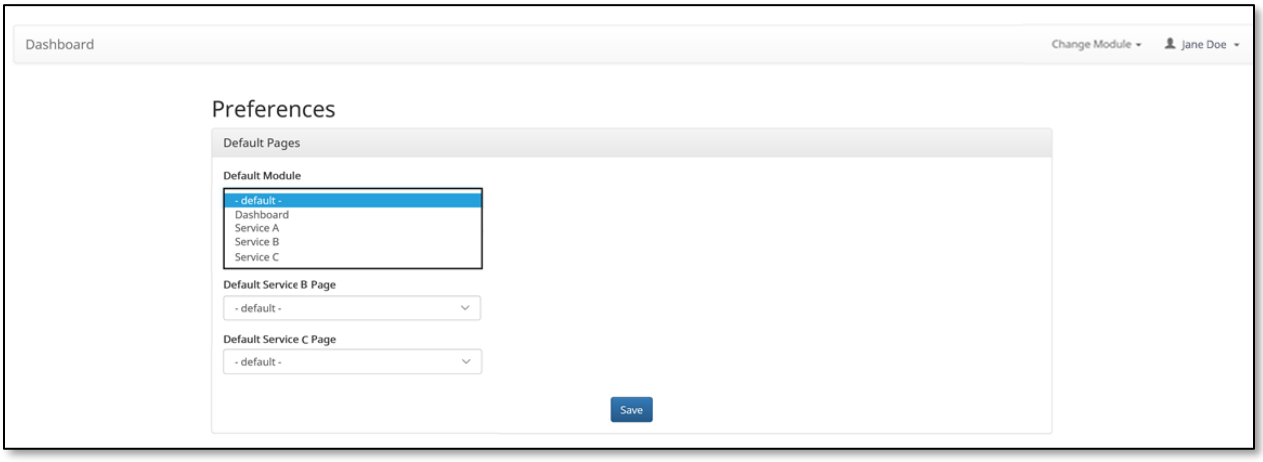
PREFERENCES

Click on the **User's Name** to open the ***Preferences*** page.

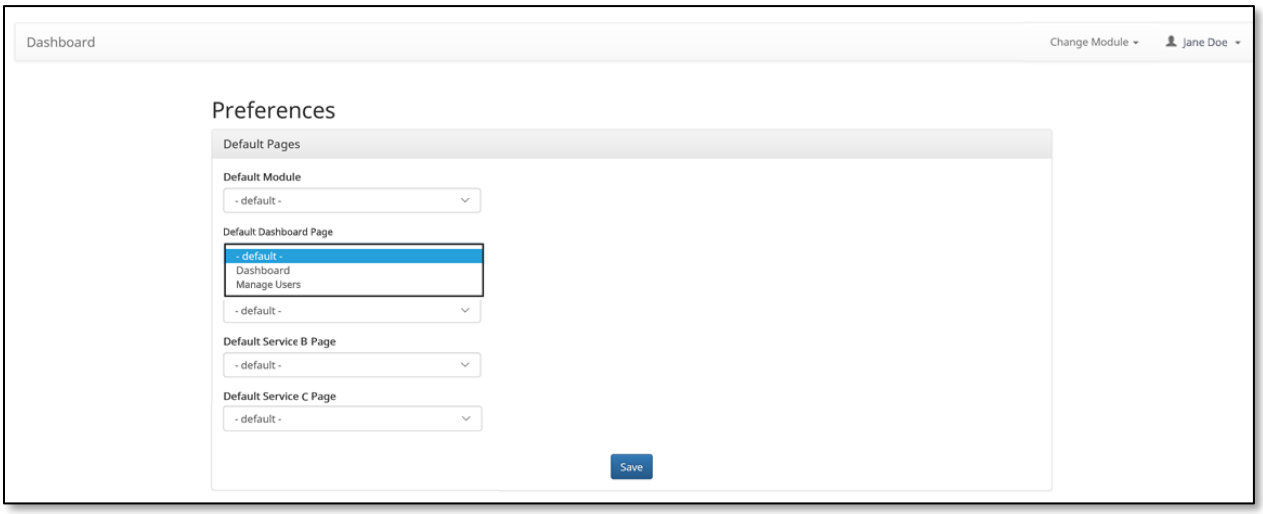
Default Pages gives the user the ability to choose the default landing page.



Default Module allows the user to select the default landing page by Client Base or Product, if other products are offered.

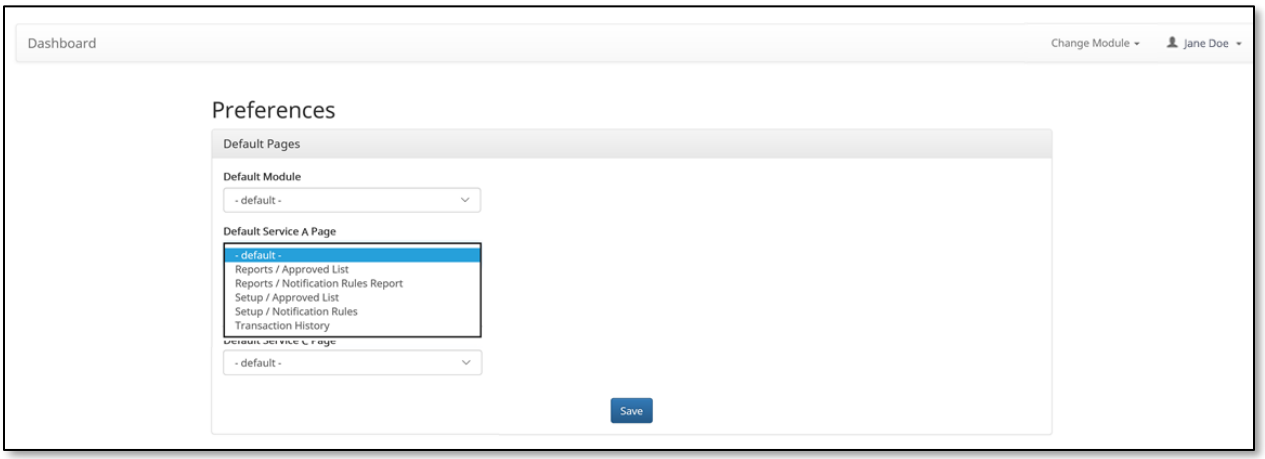


Default Dashboard Page allows the user to select the default landing page to be the Dashboard or Manage Users page.



Default Product Page allows the user to select the default landing page per product.

Please see the complete ACH Alert User Guide for specifications.



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