

Monthly Economic Data Summary East Region

April 2026

Regions Bank Economics Division

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Economics Division

CENTRAL FLORIDA:

	Nonfarm Employment, ths			% change year ago			Nonfarm Employment, Q1 2020 peak (ths)	% from peak, Jan-26
	Nov-25	Dec-25	Jan-26	Nov-25	Dec-25	Jan-26		
Deltona-Daytona Beach-Ormond Beach, FL	229.300	229.900	230.200	0.31	0.44	0.57	208.300	10.51
Gainesville, FL	166.800	167.000	167.400	0.72	0.54	0.60	157.700	6.15
Jacksonville, FL	801.900	800.400	802.300	-0.69	-0.90	-0.58	735.000	9.16
Ocala, FL	125.600	125.900	126.500	1.78	1.86	2.10	109.500	15.53
Orlando-Kissimmee-Sanford, FL	1,495.400	1,497.100	1,503.000	0.23	0.31	0.53	1,354.500	10.96
Palm Bay-Melbourne-Titusville, FL	258.800	258.800	258.800	0.47	0.54	0.15	236.300	9.52
Tallahassee, FL	201.800	201.900	202.100	-0.20	0.05	-0.05	185.200	9.13

SOUTH FLORIDA:

Fort Lauderdale-Pompano Beach-Sunrise, FL	913.900	915.600	916.700	-1.19	-0.92	-0.95	874.900	4.78
Miami-Miami Beach-Kendall, FL	1,347.400	1,346.700	1,351.500	0.01	-0.13	-0.33	1,236.400	9.31
West Palm Beach-Boca Raton-Delray Beach, FL	700.900	702.100	703.600	-0.61	-0.43	-0.44	647.600	8.65

WEST FLORIDA:

Cape Coral-Fort Myers, FL	312.000	312.400	313.400	-1.08	-1.30	-1.20	282.700	10.86
Lakeland-Winter Haven, FL	281.500	282.100	282.200	1.33	1.29	1.22	242.400	16.42
Naples-Marco Island, FL	175.800	175.600	176.500	-1.90	-2.06	-1.51	157.200	12.28
North Port-Bradenton-Sarasota, FL	357.300	357.300	358.300	1.48	1.19	0.84	313.100	14.44
Punta Gorda, FL	58.700	58.800	59.100	-0.84	-1.01	-0.84	50.700	16.57
St. Petersburg-Clearwater-Largo, FL	480.800	480.800	481.400	-0.19	-0.21	-0.60	465.200	3.48
Tampa, FL	1,067.100	1,068.600	1,068.500	0.08	0.11	-0.07	943.900	13.20

GEORGIA/SOUTH CAROLINA:

Albany, GA	59.700	59.800	59.700	-2.77	-3.08	-1.97	63.000	-5.24
Athens-Clarke County, GA	108.200	108.000	108.100	2.56	2.37	2.08	98.900	9.30
Atlanta-Sandy Springs-Roswell, GA	2,531.400	2,529.200	2,523.700	-0.24	-0.28	-0.43	2,357.100	7.07
Augusta-Richmond County, GA-SC	253.800	254.200	254.400	0.63	0.59	0.91	246.000	3.41
Charleston-North Charleston, SC	431.100	432.200	433.000	0.65	0.72	0.53	377.700	14.64
Columbia, SC	436.500	436.800	436.700	0.30	0.34	0.71	404.800	7.88
Columbus, GA-AL	122.300	122.300	122.200	0.16	0.08	-0.65	125.900	-2.94
Dalton, GA	66.100	66.400	66.100	-2.79	-2.06	-2.22	66.800	-1.05
Gainesville, GA	109.300	109.900	110.000	0.00	0.83	0.64	95.500	15.18



Economics Division

GEORGIA/SOUTH CAROLINA (continued):

	Nonfarm Employment, ths			% change year ago			Nonfarm Employment, Q1 2020 peak (ths)	% from peak, Jan-26
	Nov-25	Dec-25	Jan-26	Nov-25	Dec-25	Jan-26		
Greenville-Anderson-Greer, SC	483.700	482.500	485.000	1.72	1.39	1.81	435.200	11.44
Macon-Bibb County, GA	101.700	101.900	102.100	0.79	0.99	0.59	103.400	-1.26
Marietta, GA	580.600	582.000	586.100	0.97	0.95	1.74	543.800	7.78
Rome, GA	47.000	47.000	46.800	-0.84	-0.84	-1.06	41.800	11.96
Savannah, GA	215.800	216.300	216.200	0.89	1.07	1.12	192.100	12.55
Spartanburg, SC	178.600	178.100	178.600	1.42	1.08	0.96	166.900	7.01
Valdosta, GA	56.100	56.200	56.200	-1.23	-1.92	-1.06	57.200	-1.75
Warner Robins, GA	78.000	78.100	78.300	-1.89	-1.64	-1.26	76.300	2.62

EAST TENNESSEE/NORTH CAROLINA:

Charlotte-Concord-Gastonia, NC-SC	1,389.500	1,391.700	1,393.400	1.13	1.24	1.19	1,275.500	9.24
Chattanooga, TN-GA	292.400	294.800	295.000	-0.71	0.48	-0.27	266.300	10.78
Cleveland, TN	45.800	46.000	46.300	-0.43	0.00	0.22	49.600	-6.65
Johnson City, TN	87.000	87.000	87.300	0.12	0.23	0.23	82.000	6.46
Kingsport-Bristol, TN-VA	129.200	129.400	129.800	1.73	2.05	1.33	121.400	6.92
Knoxville, TN	457.100	457.800	458.500	1.20	1.60	1.21	410.700	11.64
Morristown, TN	49.500	49.600	49.500	-1.00	-0.40	-1.00	47.600	3.99
Raleigh-Cary, NC	769.200	770.200	771.700	1.81	2.18	1.78	658.100	17.26
Wilmington, NC	197.500	197.800	197.900	2.23	2.22	2.12	170.600	16.00

U.S.	158,449	158,432	158,592	0.23	0.07	0.20	152,293	4.14
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REGIONS TOTAL	46,492	46,544	46,635	0.13	0.19	0.32	43,282	7.75
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EAST REGION	18,252	18,266	18,294	0.24	0.28	0.25	16,725	9.38
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Economics Division

GEORGIA/SOUTH CAROLINA (continued):

	Manufacturing Employment, ths			% change year ago			Manufacturing Employment, Q1 2020 peak (ths)	% from peak, Jan-26
	Nov-25	Dec-25	Jan-26	Nov-25	Dec-25	Jan-26		
Greenville-Anderson-Greer, SC	60.470	60.184	60.949	-0.57	-0.74	0.32	57.006	6.92
Macon-Bibb County, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Marietta, GA	41.341	41.284	41.423	-1.66	-1.65	-1.19	39.927	3.75
Rome, GA	6.199	6.134	6.180	0.85	-0.57	-0.18	6.138	0.68
Savannah, GA	25.543	25.788	25.606	5.63	6.19	4.93	18.498	38.43
Spartanburg, SC	41.007	40.881	41.064	2.59	2.16	1.27	37.526	9.43
Valdosta, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Warner Robins, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

EAST TENNESSEE/NORTH CAROLINA:

Charlotte-Concord-Gastonia, NC-SC	106.158	105.587	105.313	-3.83	-3.88	-3.88	110.690	-4.86
Chattanooga, TN-GA	39.032	39.227	39.502	-2.75	-2.02	-2.29	34.283	15.22
Cleveland, TN	7.758	7.683	7.826	-0.39	-1.96	-0.27	8.923	-12.30
Johnson City, TN	8.166	8.099	8.146	-2.30	-1.56	-1.23	8.122	0.30
Kingsport-Bristol, TN-VA	20.554	20.554	20.657	-0.40	-0.24	0.19	21.002	-1.64
Knoxville, TN	44.081	43.789	43.693	-2.38	-2.45	-2.15	41.987	4.06
Morristown, TN	11.826	11.780	12.092	-3.06	-3.66	-1.64	12.260	-1.37
Raleigh-Cary, NC	35.194	34.998	35.038	0.78	0.50	0.64	31.358	11.74
Wilmington, NC	8.708	8.653	8.809	0.62	0.28	1.44	7.604	15.84

U.S.	12,593	12,580	12,582	-0.93	-0.89	-0.72	12,745	-1.28
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REGIONS TOTAL	3,292	3,284	3,288	-1.05	-1.16	-0.80	3,168	3.80
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EAST REGION	1,096	1,094	1,098	-1.26	-1.24	-1.03	1,038	5.69
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Economics Division

Unemployment Rate, %

Total Personal Income, Ex-Transfers

% change year ago

	<u>Nov-25</u>	<u>Dec-25</u>	<u>Jan-26</u>	<u>Q1 2025</u>	<u>Q2 2025</u>	<u>Q3 2025</u>	<u>Q4 2025</u>
CENTRAL FLORIDA:							
Deltona-Daytona Beach-Ormond Beach, FL	4.9	5.2	5.2	4.58	3.90	5.00	5.98
Gainesville, FL	5.1	5.4	5.3	5.85	3.85	2.78	2.53
Jacksonville, FL	4.3	4.4	4.7	5.61	4.29	3.35	3.01
Ocala, FL	5.4	5.5	5.9	5.42	4.70	6.09	6.42
Orlando-Kissimmee-Sanford, FL	4.0	4.2	4.4	4.59	3.54	4.50	4.86
Palm Bay-Melbourne-Titusville, FL	4.4	4.6	4.8	5.36	3.85	2.09	2.32
Tallahassee, FL	4.5	4.8	4.6	5.18	3.86	2.64	3.01
SOUTH FLORIDA:							
Fort Lauderdale-Pompano Beach-Sunrise, FL	3.8	4.1	4.2	4.87	4.72	1.52	1.09
Miami-Miami Beach-Kendall, FL	2.7	2.7	2.7	6.62	5.30	5.73	5.19
West Palm Beach-Boca Raton-Delray Beach, FL	4.1	4.4	4.5	3.30	3.43	4.83	4.40
WEST FLORIDA:							
Cape Coral-Fort Myers, FL	4.6	4.6	5.0	4.60	4.17	3.22	2.57
Lakeland-Winter Haven, FL	5.2	5.3	5.4	5.60	5.00	5.07	5.07
Naples-Marco Island, FL	4.3	4.4	4.7	2.91	2.21	3.28	4.06
North Port-Bradenton-Sarasota, FL	4.6	4.6	5.0	4.27	3.47	3.68	3.92
Punta Gorda, FL	5.3	5.4	5.9	5.65	4.69	4.13	4.25
St. Petersburg-Clearwater-Largo, FL	3.9	4.1	4.3	3.96	2.54	3.45	3.77
Tampa, FL	4.3	4.6	4.8	5.91	4.82	4.40	4.42
GEORGIA/SOUTH CAROLINA:							
Albany, GA	4.2	4.4	4.4	4.71	3.52	3.24	1.29
Athens-Clarke County, GA	3.3	3.2	3.0	6.38	5.02	5.44	5.22
Atlanta-Sandy Springs-Roswell, GA	3.6	3.7	3.6	3.90	3.58	3.21	3.30
Augusta-Richmond County, GA-SC	4.4	4.5	4.6	4.72	3.71	2.80	1.61
Charleston-North Charleston, SC	3.9	3.9	4.1	6.64	6.45	5.63	4.07
Columbia, SC	4.4	4.6	4.8	5.81	5.10	4.21	2.53
Columbus, GA-AL	4.1	4.0	4.1	2.82	2.61	2.01	0.26
Dalton, GA	4.0	3.7	3.6	2.90	1.32	2.69	3.01
Gainesville, GA	2.7	2.6	3.1	4.83	5.10	4.76	4.03



Economics Division

GEORGIA/SOUTH CAROLINA (continued):

	Unemployment Rate, %			Total Personal Income, Ex-Transfers % change year ago			
	<u>Nov-25</u>	<u>Dec-25</u>	<u>Jan-26</u>	<u>Q1 2025</u>	<u>Q2 2025</u>	<u>Q3 2025</u>	<u>Q4 2025</u>
Greenville-Anderson-Greer, SC	4.2	4.5	4.5	5.89	5.47	5.21	4.14
Macon-Bibb County, GA	4.2	4.0	4.1	6.33	6.09	6.05	5.74
Marietta, GA	3.1	3.2	3.2	4.93	3.99	2.95	2.40
Rome, GA	3.6	3.6	3.5	5.50	3.72	2.47	1.25
Savannah, GA	3.0	3.0	2.9	3.96	3.75	5.40	5.62
Spartanburg, SC	4.7	4.8	5.1	5.71	5.16	5.65	4.83
Valdosta, GA	3.9	3.9	4.3	5.17	4.13	4.49	3.59
Warner Robins, GA	3.1	3.1	3.3	4.02	3.11	2.41	2.27

EAST TENNESSEE/NORTH CAROLINA:

Charlotte-Concord-Gastonia, NC-SC	3.9	3.9	4.0	5.65	4.23	3.74	3.26
Chattanooga, TN-GA	3.5	3.5	3.3	3.04	2.44	4.18	4.13
Cleveland, TN	3.9	3.7	3.4	7.89	4.90	-0.56	-3.12
Johnson City, TN	3.6	3.4	3.3	5.20	5.63	3.98	3.70
Kingsport-Bristol, TN-VA	3.9	3.8	3.7	5.85	6.15	12.57	12.86
Knoxville, TN	3.3	3.1	3.0	5.32	4.47	4.38	4.40
Morristown, TN	3.6	3.6	3.6	6.28	4.78	5.31	5.56
Raleigh-Cary, NC	3.3	3.4	3.3	6.18	5.54	5.56	4.46
Wilmington, NC	3.8	3.9	3.7	4.47	4.24	5.29	5.29

U.S. 4.5 4.4 4.3 4.53 3.81 4.02 3.69

REGIONS TOTAL 3.9 4.0 4.1 4.57 3.99 3.81 3.63

EAST REGION 3.9 4.0 4.1 4.95 4.20 4.07 3.79



Economics Division

CoreLogic House Price Index

% change year ago

CoreLogic 90+ Day Delinquency Rate

% of loans

	<u>Nov-25</u>	<u>Dec-25</u>	<u>Jan-26</u>	<u>Feb-26</u>	<u>Jan-23</u>	<u>Jan-24</u>	<u>Jan-25</u>	<u>Jan-26</u>
CENTRAL FLORIDA:								
Deltona-Daytona Beach-Ormond Beach, FL	-2.91	-1.84	-2.47	-2.71	1.81	1.34	1.96	1.70
Gainesville, FL	0.28	1.99	0.80	0.22	1.38	1.09	1.39	1.25
Jacksonville, FL	-1.43	-0.53	-1.35	-2.05	1.63	1.43	1.78	1.77
Ocala, FL	-2.22	-1.63	-4.26	-5.53	1.57	1.41	1.93	1.72
Orlando-Kissimmee-Sanford, FL	0.02	-0.14	-0.43	-0.78	1.65	1.21	1.71	1.59
Palm Bay-Melbourne-Titusville, FL	-2.88	-2.59	-2.33	-3.54	1.50	1.19	1.62	1.57
Tallahassee, FL	-0.61	-1.11	-1.01	1.88	1.49	1.51	1.79	1.55
SOUTH FLORIDA:								
Fort Lauderdale-Pompano Beach-Sunrise, FL	-2.46	-2.61	-1.89	-1.61	1.63	1.53	1.60	1.78
Miami-Miami Beach-Kendall, FL	-0.37	0.16	-0.07	0.56	1.61	1.32	1.34	1.42
West Palm Beach-Boca Raton-Delray Beach, FL	-0.72	-0.47	0.96	0.42	1.21	1.01	1.27	1.26
WEST FLORIDA:								
Cape Coral-Fort Myers, FL	-7.50	-6.10	-5.60	-6.44	2.94	0.98	1.68	1.67
Lakeland-Winter Haven, FL	-1.92	-2.41	-2.68	-2.75	2.29	1.64	2.91	2.80
Naples-Marco Island, FL	-7.14	-8.03	-9.27	-8.27	1.07	0.57	0.90	0.84
North Port-Bradenton-Sarasota, FL	-5.48	-5.55	-5.68	-4.45	1.33	0.76	1.72	1.07
Punta Gorda, FL	-7.34	-6.68	-5.77	-6.03	2.75	1.14	1.92	1.54
St. Petersburg-Clearwater-Largo, FL	-4.40	-2.75	-2.14	-3.10	1.15	0.99	2.58	1.26
Tampa, FL	-2.23	-2.29	-2.20	-1.55	1.69	1.37	2.77	1.83
GEORGIA/SOUTH CAROLINA:								
Albany, GA	2.59	1.52	3.67	5.91	2.31	1.82	1.99	2.22
Athens-Clarke County, GA	5.96	3.54	1.34	1.87	0.70	0.55	0.58	0.70
Atlanta-Sandy Springs-Roswell, GA	0.79	0.64	-0.59	-0.48	1.39	1.18	1.38	1.71
Augusta-Richmond County, GA-SC	2.17	1.51	1.69	0.80	1.54	1.26	2.45	1.53
Charleston-North Charleston, SC	2.01	1.78	2.62	3.77	1.18	0.93	1.01	1.22
Columbia, SC	2.56	2.85	3.20	2.35	1.79	1.51	1.94	1.92
Columbus, GA-AL	2.68	3.02	2.58	3.48	2.26	1.86	1.65	1.99
Dalton, GA	-5.85	-7.27	-3.31	-3.75	1.61	1.20	1.04	1.33
Gainesville, GA	0.30	-0.06	-1.24	-2.33	0.81	0.60	0.66	0.77



Economics Division

CoreLogic House Price Index

% change year ago

CoreLogic 90+ Day Delinquency Rate

% of loans

	<u>Nov-25</u>	<u>Dec-25</u>	<u>Jan-26</u>	<u>Feb-26</u>	<u>Jan-23</u>	<u>Jan-24</u>	<u>Jan-25</u>	<u>Jan-26</u>
GEORGIA/SOUTH CAROLINA (continued):								
Greenville-Anderson-Greer, SC	3.46	2.97	2.19	3.20	1.07	0.86	1.37	0.97
Macon-Bibb County, GA	4.57	3.66	1.95	2.16	2.11	1.87	1.66	2.18
Marietta, GA	-0.10	0.39	0.58	0.06	0.90	0.73	0.87	1.03
Rome, GA	0.97	-3.92	-3.39	-2.36	1.48	0.99	1.29	1.42
Savannah, GA	0.99	-0.17	-2.15	-1.97	1.44	1.12	1.66	1.36
Spartanburg, SC	3.01	1.64	2.17	3.17	1.59	1.22	2.04	1.49
Valdosta, GA	2.14	1.34	1.85	2.07	1.86	1.84	2.92	1.91
Warner Robins, GA	2.07	1.65	2.00	2.49	1.56	1.17	1.36	1.60
EAST TENNESSEE/NORTH CAROLINA:								
Charlotte-Concord-Gastonia, NC-SC	1.54	1.69	1.63	1.46	0.94	0.73	0.98	1.04
Chattanooga, TN-GA	0.29	0.08	-0.79	-0.24	1.25	1.04	1.05	1.16
Cleveland, TN	1.51	0.98	-3.01	-5.60	1.33	1.09	1.28	1.36
Johnson City, TN	5.02	3.71	3.07	1.89	1.16	0.84	1.15	0.92
Kingsport-Bristol, TN-VA	2.49	0.35	0.25	-0.68	1.41	1.05	1.26	1.20
Knoxville, TN	1.30	0.76	0.86	1.42	0.93	0.70	0.75	0.84
Morristown, TN	-2.10	-2.60	-2.12	-2.04	1.56	1.19	1.22	1.39
Raleigh-Cary, NC	0.24	0.18	0.08	-0.21	0.64	0.49	0.58	0.71
Wilmington, NC	2.02	2.37	1.85	2.49	0.74	0.50	0.59	0.62
U.S.	1.08	0.94	0.85	0.55	1.24	1.03	1.11	1.18
REGIONS TOTAL	0.60	0.53	0.40	0.40	1.57	1.26	1.45	1.50
EAST REGION	-0.44	-0.68	-0.89	-0.90	1.49	1.13	1.51	1.42



Economics Division

SINGLE FAMILY HOUSING PERMITS

	Year-To-Date Through January, # units					Annual Totals, # units			
	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>
CENTRAL FLORIDA:									
Deltona-Daytona Beach-Ormond Beach, FL	548	428	523	346	228	6,233	5,343	5,086	4,023
Gainesville, FL	115	92	101	99	79	1,345	1,247	1,115	1,041
Jacksonville, FL	1,372	829	1,253	1,002	643	14,410	12,479	12,936	9,508
Ocala, FL	464	265	579	597	486	5,318	5,023	6,067	5,420
Orlando-Kissimmee-Sanford, FL	1,582	1,077	1,092	1,393	956	16,213	17,049	15,364	14,124
Palm Bay-Melbourne-Titusville, FL	445	364	287	278	198	4,255	4,891	3,889	3,376
Tallahassee, FL	125	86	125	90	92	1,393	1,433	1,373	1,367
SOUTH FLORIDA:									
Fort Lauderdale-Pompano Beach-Sunrise, FL	123	39	61	52	66	1,090	865	697	730
Miami-Miami Beach-Kendall, FL	162	88	134	108	171	2,445	1,458	2,231	2,167
West Palm Beach-Boca Raton-Delray Beach, FL	276	174	220	185	216	3,435	3,189	2,897	2,549
WEST FLORIDA:									
Cape Coral-Fort Myers, FL	941	608	806	979	551	9,145	8,654	10,554	9,962
Lakeland-Winter Haven, FL	766	448	1,139	696	485	9,158	9,209	8,514	6,557
Naples-Marco Island, FL	362	208	212	225	181	3,519	2,923	2,466	1,945
North Port-Bradenton-Sarasota, FL	790	680	936	694	794	10,987	10,495	10,889	11,294
Punta Gorda, FL	411	176	422	205	209	4,637	3,804	3,583	2,571
St. Petersburg-Clearwater-Largo, FL	102	104	107	91	126	1,231	1,012	1,135	1,327
Tampa, FL	1,370	850	1,481	1,000	994	14,447	13,840	12,070	12,341
GEORGIA/SOUTH CAROLINA:									
Albany, GA	15	6	16	6	42	169	162	192	168
Athens-Clarke County, GA	56	41	57	76	68	771	776	863	756
Atlanta-Sandy Springs-Roswell, GA	1,656	1,049	1,543	1,418	1,200	20,019	18,261	19,995	17,390
Augusta-Richmond County, GA-SC	359	203	340	278	267	3,429	3,380	3,593	3,689
Charleston-North Charleston, SC	490	375	605	532	393	6,329	6,184	6,817	5,803
Columbia, SC	432	249	401	382	385	4,101	4,634	4,469	4,927
Columbus, GA-AL	70	36	40	44	34	636	579	638	567
Dalton, GA	31	20	31	47	34	376	366	377	413
Gainesville, GA	109	60	92	103	101	1,196	1,214	1,647	1,628



Economics Division

SINGLE FAMILY HOUSING PERMITS

Year-To-Date Through January, # units

Annual Totals, # units

GEORGIA/SOUTH CAROLINA (continued):

	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>
Greenville-Anderson-Greer, SC	608	427	829	620	574	6,477	6,685	7,826	7,308
Macon-Bibb County, GA	57	36	50	39	34	622	547	575	511
Marietta, GA	617	304	618	441	278	6,720	5,871	5,778	4,787
Rome, GA	20	21	28	13	26	310	327	355	330
Savannah, GA	224	214	250	274	188	2,228	2,620	2,936	3,127
Spartanburg, SC	263	272	269	267	430	2,644	2,880	3,190	4,070
Valdosta, GA	104	70	101	70	65	1,280	883	966	890
Warner Robins, GA	131	76	113	116	67	1,445	1,167	1,296	1,271

EAST TENNESSEE/NORTH CAROLINA:

Charlotte-Concord-Gastonia, NC-SC	1,638	1,324	1,499	1,423	1,063	19,029	19,146	18,954	16,181
Chattanooga, TN-GA	194	103	167	165	181	2,121	2,243	2,607	2,219
Cleveland, TN	79	37	84	82	66	775	775	925	844
Johnson City, TN	62	30	54	78	111	802	765	881	855
Kingsport-Bristol, TN-VA	50	48	38	52	66	815	748	701	749
Knoxville, TN	388	277	301	330	387	3,878	4,286	4,845	4,943
Morristown, TN	43	25	63	38	43	799	617	459	545
Raleigh-Cary, NC	1,111	835	914	997	796	12,488	12,147	13,343	11,767
Wilmington, NC	534	416	618	469	483	7,072	7,100	7,263	6,378

U.S.	83,404	53,062	75,906	73,115	62,034	975,584	919,973	981,911	909,280
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REGIONS TOTAL	40,149	25,300	36,113	33,431	28,384	443,084	424,708	443,663	401,511
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EAST REGION	19,295	13,070	18,599	16,400	13,857	215,792	207,277	212,357	192,418
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Economics Division

MULTI-FAMILY HOUSING PERMITS

	Year-To-Date Through January, # units					Annual Totals, # units			
	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>
CENTRAL FLORIDA:									
Deltona-Daytona Beach-Ormond Beach, FL	34	677	69	76	173	2,303	1,739	905	1,383
Gainesville, FL	105	116	67	73	52	1,792	698	928	1,956
Jacksonville, FL	1,619	350	4	63	4	8,759	7,847	2,066	3,675
Ocala, FL	48	2	6	48	18	1,171	174	662	565
Orlando-Kissimmee-Sanford, FL	1,179	549	1,030	2,239	438	12,470	8,366	8,771	13,634
Palm Bay-Melbourne-Titusville, FL	0	4	197	168	0	1,003	1,646	714	1,248
Tallahassee, FL	127	139	92	131	2	1,663	1,257	1,033	1,508
SOUTH FLORIDA:									
Fort Lauderdale-Pompano Beach-Sunrise, FL	38	48	149	141	66	1,236	2,182	958	2,079
Miami-Miami Beach-Kendall, FL	1,026	1,030	1,072	529	693	9,160	11,323	8,377	12,026
West Palm Beach-Boca Raton-Delray Beach, FL	84	306	113	103	557	2,655	2,303	1,192	1,830
WEST FLORIDA:									
Cape Coral-Fort Myers, FL	206	620	959	410	518	4,476	4,902	4,857	3,585
Lakeland-Winter Haven, FL	6	64	19	361	43	3,053	3,304	1,870	1,541
Naples-Marco Island, FL	130	42	8	69	8	1,998	695	1,058	791
North Port-Bradenton-Sarasota, FL	133	616	65	776	28	4,793	5,433	4,049	6,345
Punta Gorda, FL	72	144	110	53	27	1,039	625	1,002	444
St. Petersburg-Clearwater-Largo, FL	6	20	273	647	0	1,750	1,961	1,492	2,822
Tampa, FL	68	1,136	73	434	135	12,541	8,573	6,253	6,329
GEORGIA/SOUTH CAROLINA:									
Albany, GA	15	0	0	0	5	33	21	67	79
Athens-Clarke County, GA	106	104	192	0	0	1,574	250	972	522
Atlanta-Sandy Springs-Roswell, GA	223	2,019	704	1,232	462	17,831	12,007	13,101	10,121
Augusta-Richmond County, GA-SC	50	0	0	4	2	761	179	1,065	405
Charleston-North Charleston, SC	222	178	160	191	82	2,994	2,389	1,697	1,488
Columbia, SC	538	0	80	52	207	1,703	831	1,423	1,101
Columbus, GA-AL	24	41	47	5	5	1,012	60	42	34
Dalton, GA	4	36	7	14	5	104	130	138	117
Gainesville, GA	27	0	0	8	18	871	105	692	109



Economics Division

MULTI-FAMILY HOUSING PERMITS

Year-To-Date Through January, # units

Annual Totals, # units

	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>
GEORGIA/SOUTH CAROLINA (continued):									
Greenville-Anderson-Greer, SC	122	46	65	353	0	1,767	999	1,049	1,225
Macon-Bibb County, GA	0	0	0	0	0	0	20	16	0
Marietta, GA	341	340	47	42	277	3,653	2,610	1,813	1,103
Rome, GA	0	0	0	0	0	0	0	0	0
Savannah, GA	320	3	2	97	117	966	768	1,101	2,207
Spartanburg, SC	0	0	0	5	0	0	43	40	0
Valdosta, GA	14	0	2	0	0	22	79	6	9
Warner Robins, GA	0	0	0	0	0	1,050	678	379	86
EAST TENNESSEE/NORTH CAROLINA:									
Charlotte-Concord-Gastonia, NC-SC	1,587	606	156	881	368	8,183	10,273	6,981	5,987
Chattanooga, TN-GA	63	77	59	47	77	960	773	987	823
Cleveland, TN	8	14	0	0	8	149	46	54	94
Johnson City, TN	33	0	8	0	2	222	279	477	44
Kingsport-Bristol, TN-VA	42	2	10	0	8	124	50	38	255
Knoxville, TN	63	138	59	72	148	1,029	2,183	2,101	2,887
Morristown, TN	15	2	3	0	9	101	147	93	45
Raleigh-Cary, NC	576	1,223	220	70	787	9,080	8,472	5,636	5,713
Wilmington, NC	177	572	112	136	121	2,261	3,528	2,355	1,244
U.S.	48,912	47,936	38,870	38,402	38,215	689,504	591,129	496,089	516,886
REGIONS TOTAL	21,544	22,979	14,868	17,584	12,139	282,919	231,257	186,482	199,273
EAST REGION	9,451	11,264	6,239	9,530	5,470	128,312	109,948	88,510	97,459

Sources: Bureau of Economic Analysis; Bureau of Labor Statistics; CoreLogic; Moody's Analytics; U.S. Census Bureau; Regions Bank Economics Division