



## BORROWER FINANCIAL INFORMATION

REGIONS MORTGAGE LOAN NUMBER \_\_\_\_\_

REGIONS EQUITY LOAN NUMBER \_\_\_\_\_

BORROWER		CO-BORROWER	
BORROWER'S NAME		CO-BORROWER'S NAME	
SOCIAL SECURITY NUMBER	DATE OF BIRTH	SOCIAL SECURITY NUMBER	DATE OF BIRTH
HOME PHONE NUMBER WITH AREA CODE (BEST TIME TO CALL)		HOME PHONE NUMBER WITH AREA CODE (BEST TIME TO CALL)	
WORK PHONE NUMBER WITH AREA CODE (BEST TIME TO CALL)		WORK PHONE NUMBER WITH AREA CODE (BEST TIME TO CALL)	
CELL PHONE NUMBER WITH AREA CODE (BEST TIME TO CALL)		CELL PHONE NUMBER WITH AREA CODE (BEST TIME TO CALL)	
MAILING ADDRESS			
PROPERTY ADDRESS (IF SAME AS MAILING ADDRESS, JUST WRITE SAME)		EMAIL ADDRESS	
Number of Dependents:	Do you occupy the property? Yes <input type="checkbox"/> No <input type="checkbox"/>	Is it rental property? Yes <input type="checkbox"/> No <input type="checkbox"/>	Is it leased? Yes <input type="checkbox"/> No <input type="checkbox"/>
If you have a lease agreement, please provide a copy.			
Is the property listed for sale? Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, please provide a copy of the listing agreement.			
Agent's Name:		Agent's Phone Number:	Agent's Email:
Have you contacted a credit-counseling agency for help? Yes <input type="checkbox"/> No <input type="checkbox"/>			
Counselor's Name:		Counselor's Phone Number:	Counselor's Email:
Do you receive and pay the Real Estate Tax bill on your home or does your lender pay it for you? I do <input type="checkbox"/> Lender does <input type="checkbox"/>			
If you pay it, please provide a copy of your tax statement. Are the taxes current? Yes <input type="checkbox"/> No <input type="checkbox"/>			
Do you pay for a hazard insurance policy? Yes <input type="checkbox"/> No <input type="checkbox"/> Is the policy current? Yes <input type="checkbox"/> No <input type="checkbox"/>			
If you pay it, please provide a copy of this policy.			
Have you filed for bankruptcy? Yes <input type="checkbox"/> No <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> If yes, Filing Date: _____			
Has your bankruptcy been discharged? Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, please provide a copy of the discharge order signed by the court.			

INVOLUNTARY INABILITY TO PAY		
I (We), _____, am/are requesting that		
Regions review my/our financial situation to determine if I/we qualify for a workout option.		
I am having difficulty making my monthly payment because of financial difficulties created by <i>(please check all that apply)</i> :		
<input type="checkbox"/> Abandonment of Property <input type="checkbox"/> Business Failure <input type="checkbox"/> Casualty Loss <input type="checkbox"/> Curtailment of Income <input type="checkbox"/> Death in Family <input type="checkbox"/> Death of Mortgagor <input type="checkbox"/> Distant Employment Transfer	<input type="checkbox"/> Excessive Obligations <input type="checkbox"/> Fraud <input type="checkbox"/> Illness in Family <input type="checkbox"/> Illness of Mortgagor <input type="checkbox"/> Inability to Rent Property <input type="checkbox"/> Incarceration <input type="checkbox"/> Marital Difficulties	<input type="checkbox"/> Military Service <input type="checkbox"/> Payment Adjustment <input type="checkbox"/> Payment Dispute <input type="checkbox"/> Property Problems <input type="checkbox"/> Title Problems <input type="checkbox"/> Transferring Property <input type="checkbox"/> Unemployment <input type="checkbox"/> Other
I believe that my situation is: <input type="checkbox"/> Short term (under 6 months) <input type="checkbox"/> Long Term (over 6 months) <input type="checkbox"/> Permanent		
I want to: <input type="checkbox"/> Keep the Property <input type="checkbox"/> Sell the Property		
<b>Please provide a detailed explanation of the hardship on a separate sheet of paper.</b>		
If there are additional Liens/Mortgages or Judgments on this property, please name the person (s), company or firm and their respective telephone numbers.		
_____	\$ _____	_____
Lien Holder's Name	Balance / Interest Rate	Phone Number (with area code)
_____	\$ _____	_____
Lien Holder's Name	Balance / Interest Rate	Phone Number (with area code)

**Before mailing, make sure you have signed and dated the form and attached appropriate documentation.**



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### EMPLOYMENT

BORROWER EMPLOYER'S ADDRESS & PHONE #	HOW LONG?	CO- BORROWER EMPLOYER'S ADDRESS & PHONE #	HOW LONG?
<b>Monthly Income – Borrower</b>		<b>Monthly Income – Co-Borrower</b>	
Wages / Frequency of Pay	\$	Wages / Frequency of Pay	\$
Unemployment Income	\$	Unemployment Income	\$
Child Support / Alimony *	\$	Child Support / Alimony *	\$
Disability Income / SSI	\$	Disability Income / SSI	\$
Rents Received	\$	Rents Received	\$
Other	\$	Other	\$
Less: Federal and State Tax, FICA	\$	Less: Federal and State Tax, FICA	\$
Less: Other Deductions (401K, etc.)	\$	Less: Other Deductions (401K, etc.)	\$
Commissions, bonus and self-employed income	\$	Commissions, bonus and self-employed income	\$
<b>*** DOCUMENT ALL INCOME *** **</b>			
<b>Paystub must be most recent date with year to date information.</b>			
<b>Total</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>
<b>Monthly Expenses</b>		<b>Assets</b>	
Other Mortgages / Liens	\$	<b>Type</b>	<b>Estimated Value</b>
Auto Loan(s)	\$	Checking Account(s)	\$
Auto Expenses / Insurance	\$	Saving / Money Market	\$
Credit Cards / Installment Loan(s) (total minimum payment for both per month)	\$	Stocks / Bonds / CDs	\$
Health Insurance (not withheld from pay)	\$	IRA / Keogh Accounts	\$
Medical (Co-pays and Prescriptions)	\$	401(K) / Espo Accounts	\$
Child Care / Support / Alimony	\$	Home	\$
Food / Spending Money	\$	Other Real Estate	\$
Water / Sewer / Utilities / Phone	\$	#	
HOA / Condo Fees / Property Maintenance	\$	Cars	\$
Life Insurance Payments (not withheld from pay)	\$	#	
		Life Insurance (Whole Life not Term)	\$
		Other	\$
<b>Total</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

\*Alimony, child support or separate maintenance income need not be revealed if the Borrower or Co-borrower does not choose to have it considered for repaying this loan.

I agree as follows: My lender may discuss, obtain and share information about my mortgage and personal financial situation with third parties such as purchasers, real estate brokers, insurers, financial institutions, creditors and credit bureaus. Discussions and negotiations of a possible foreclosure alternative will not constitute a waiver of or defense to my lender's right to commence or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my lender. The information herein is an accurate statement of my financial status.

Submitted this \_\_\_\_\_ day of \_\_\_\_\_, 200\_\_\_\_\_

By \_\_\_\_\_  
Signature of Borrower

By \_\_\_\_\_  
Signature of Co-Borrower

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